

Morning Briefing

USD 350mn loan agreement signed with ADB to boost women's financial inclusion:

The government of Pakistan and the Asian Development Bank (ADB) on Tuesday signed a USD 350 mn loan agreement for the "Women Inclusive Finance Sector Development Program (Subprogram-II)".

[Click here for more](#)

NA approves 69 demands for grants worth PKR 1.65 trn:

The National Assembly approved as many as 69 demands for grants at cost of PKR 1.65 trn without any cut motions for various federal ministries and divisions during the financial year ending on June 30, 2026. [Click here for more](#)

PM, Chinese envoy discuss CPEC projects:

Prime Minister Shehbaz Sharif on Tuesday reiterated Pakistan's commitment to China-Pakistan Economic Corridor (CPEC), describing it as a flagship project of the longstanding strategic partnership between Islamabad and Beijing. [Click here for more](#)

FBR redrafts Sec 37A: Amended Finance Bill sets conditions for tax fraud arrests:

The amended Finance Bill (2025-26) has bound Federal Board of Revenue (FBR) to constitute a three-member committee to authorize the Commissioner to issue warrant of arrest against a person involved in tax fraud in cases where tax loss exceeds PKR 50 mn. [Click here for more](#)

PKR 715.45 bn approved for energy sector:

National assembly on Tuesday approved funding allocations amounting to PKR 715.45 bn for the energy sector for the fiscal year ending 30 June 2026. [Click here for more](#)

MYT mechanism: Nepra lowers average tariff to PKR 34 for Discos:

The National Electric Power Regulatory Authority (Nepra) has reduced national average tariff by 4.2 percent to PKR 34 per unit from PKR 35.50 per unit of 2024-25 for Power Distribution Companies (Discos) for FY 2025-26 under Multi-Year Tariff (MYT) mechanism to be applicable from July 1, 2025.

[Click here for more](#)

Forced load-shedding: Nepra issues show-cause notice to KE:

The National Electric Power Regulatory Authority (Nepra) has issued show-cause to K-Electric for not obeying its instructions about forced load shedding in its jurisdiction which is legal as per the federal government's policy. [Click here for more](#)

May FCA: Positive adjustment of PKR 0.1 per unit sought:

Power Division has sought a positive adjustment of Paisa 10 per unit in electricity tariffs for May 2025 to recover PKR 1.255 bn under the monthly Fuel Charges Adjustment (FCA) mechanism for consumers of Distribution Companies (Discos). [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.47	-104.24
Individuals	-9.09	38.98
Companies	-0.65	71.02
Banks/DFIs	3.44	477.25
MF	8	-491.83
Broker	0.27	-13.46
Insurance	-0.47	-10.24

FIPI Sector-wise	
	USD mn
E & P	0.13
OMC	-0.52
Banks	0.65
Tech	-0.2

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	122,247	+5.2%	+55.8%	+6.2%
SENSEX	82,055	+0.2%	+3.8%	+5.0%
Nikkei 225	38,791	+1.1%	-2.6%	-2.8%
Hang Seng	24,177	+2.1%	+37.5%	+20.5%
S & P 500	6,096	+1.2%	+11.4%	+3.6%
FTSE 100	8,759	-0.0%	+7.3%	+7.2%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	65.32	+1.46%
Brent	USD/bbl	68.08	+1.40%
Coal	USD/ton	90.60	-1.37%
Gold	USD/oz	3,344.80	+0.33%
Silver	USD/oz	36.22	+0.41%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.7673	-0.04%	+0.68%
PKR/JPN	1.9543	+1.48%	-1.77%
PKR/THB	8.6792	+0.85%	+5.68%

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